

OFFICIAL FILE  
ILLINOIS COMMERCE COMMISSION

**ORIGINAL**  
One Ameren Plaza  
1801 Chouteau Avenue  
PO Box 66149  
St. Louis, MO 63166-6149  
314.621.3222

November 20, 2001

Union Electric Company, d/b/a AmerenUE :

Request pursuant to Section 6-102 of the Public  
Utilities Act for an order authorizing Union  
Electric Company to incur an indebtedness by  
undertaking the obligation to pay the principal,  
interest and redemption premium, if any on up to  
\$186,500,000 principal amount of revenue bonds  
issued by the State Environmental Improvement  
and Energy Resources Authority of the State of  
Missouri for the purpose of refunding, redeeming  
or refinancing outstanding financial indebtedness. :

00-0058



CHIEF CLERK'S OFFICE

NOV 29 11 10 AM '01

ILLINOIS  
COMMERCE COMMISSION

Mrs. Donna M. Caton, Chief Clerk  
Illinois Commerce Commission  
Springfield, IL 62706

Dear Mrs. Caton:

In accordance with the requirements of the Commission's Order entered on February 9, 2000  
in the above entitled cause, we are enclosing two executed copies of report of the issue of bonds for  
the quarter ending September 30, 2001.

Please acknowledge receipt.

Sincerely,

A handwritten signature in black ink, appearing to read "Steven R. Sullivan", written over a horizontal line.

Steven R. Sullivan  
Vice President, General  
Counsel and Secretary

KEB:kab  
Enclosures

STATE OF ILLINOIS  
ILLINOIS COMMERCE COMMISSION

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COMMERCE COMMISSION

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CHIEF CLERK'S OFFICE

REPORT OF ISSUANCE OF BONDS

To the Illinois Commerce Commission,

The undersigned, Union Electric Company d/b/a AmerenUE ("AmerenUE"), in accordance with the requirements of Ordered 8 of Order entered by the Illinois Commerce Commission (the "Commission") on February 9, 2000, in the above entitled case, hereby submits its report as follows:

Expenses incurred through September 30, 2001 in connection with issuance of the Bonds were as follows:

Legal Fees	\$106,622
Printing Expenses	13,953
Trustee Fees	3,000
Underwriter Fee	88,288
Application and issuance fees	148,333
Miscellaneous expenses, including certain payroll expense, telephone and telegraph charges, traveling expense, and postage cost.	<u>1,249</u>
Total	<u>\$371,406</u>

UNION ELECTRIC COMPANY  
d/b/a AmerenUE

By

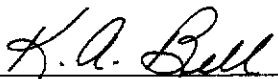


Vice President, General  
Counsel and Secretary

STATE OF MISSOURI )  
 ) SS.  
CITY OF ST. LOUIS )

On this 20th day of November, 2001, before me appeared STEVEN R. SULLIVAN, to me personally known, who, being by me duly sworn, did say that he is Vice President, General Counsel and Secretary of UNION ELECTRIC COMPANY, a Missouri corporation, and that he had read the above report and the contents are true to the best of his knowledge, information and belief.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

  
\_\_\_\_\_  
K. A. BELL  
Notary Public – Notary Seal  
STATE OF MISSOURI  
St. Louis County  
My Commission Expires: October 13, 2002